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Our Mission

*Surrey inspires and enables
all of us, as we age,
to live with independence
and dignity, and as engaged
members of the community.*

March 28, 2022

Susan W. Hoskins, LCSW
Executive Director
Friends Foundation for the Aging
Langhorne, PA 19047

Dear Ms. Hoskins,

Surrey Services for Seniors serves as a lifeline for older adults in need. Services are provided at Surrey's four centers (Devon, Broomall, Havertown, and Media) and delivered in-home to homebound seniors, many of whom are dealing with food insecurity, home safety issues, depression, and failing health. Surrey's theory of change, which sets it apart from traditional home-care agencies or senior centers, is the ability to coordinate and wrap critically needed services like transportation, nutrition, geriatric care management, and housecleaning and laundry services around core home-care services. Our broad range of services is provided by nurses, social workers, experienced staff in the field of aging services, and a well-prepared corps of more than 300 volunteers, many of whom are older themselves.

Surrey provides services to older adults in Chester and Delaware Counties. From July 1, 2020 to Dec. 31, 2021, we served 4,759 seniors. A typical Surrey client is a single woman, widowed or divorced, living alone. Forty-five percent are 75 or older. Many are homebound, struggling with health issues, living without family support, and find that food costs have outpaced their fixed income. United Way of Pennsylvania identifies these older adults as ALICE seniors (Assets Limited, Income Constrained, Employed). ALICE seniors "earn more than the Federal poverty level but less than the basic cost of living." These low-income levels are high enough to disqualify seniors for most public-assistance programs, but low enough to limit their ability to pay for essential care, nutritious food, and medications.

Volunteerism and collaboration enable us to reach a greater number of seniors in need. Surrey partners with three local Meals on Wheels (MOW) programs, providing food prep, volunteers and driver support for Main Line MOW and administering the Media and Aston MOW programs. We work with Main Line Health System nutritionists to provide nutrition-education and healthy cooking demonstrations for seniors. And we are partnering with Lankenau Hospital's Deaver Wellness Garden to launch a vegetable garden and use the harvest in our nutritious lunches. We also operate a free dental clinic in cooperation with Community Volunteers in Medicine (CVIM). Our funders include the W.W. Smith Foundation, BNY Mellon, the McLean Contributionship, the Leo & Peggy Pierce Family Foundation, the Hoxie Harrison Smith Foundation and the Charles C. Knox Charitable Trust.

Surrey depends upon the help and support of our friends in the community. We hope to speak with you soon, Ms. Hoskins, and partner with the Friends for the Aging Foundation to improve the quality of life of our seniors.

With Thanks and Best Regards,


Vicky Parente
Grants Manager

Surrey Services for Seniors
Profit & Loss Budget Overview
 July 2021 through June 2022

	TOTAL
	Jul '21 - Jun 22
Ordinary Income/Expense	
Income	
Government Contracts	
Total Government Contracts	319,916.00
Fundraising Income	
Total Targeted Gifts	55,000.00
Total Annual Special Events	260,000.00
Total Unrestricted Contrib. & Grants	2,746,200.00
Restr. Gift Released to Operat.	2,700.00
Total Fundraising Income	3,063,900.00
Total Program Services	1,818,107.00
Total Income	5,201,923.00
Gross Profit	5,201,923.00
Expense	
Total Administrative	976,235.77
Total Building & Equipment Expenses	409,616.00
Total Fundraising Expenses	142,000.00
Total Community Services Expense	47,690.00
Total Consignment Shop Expense	60,810.00
Total Home Services Expense	3,000.00
Total Member Services Expense	9,540.00
Total Nutrition Program Expense	221,650.00
Total Personnel Expense	2,984,956.00
Total Transportation Expense	47,786.00
Total Expense	4,903,283.77
Net Ordinary Income	298,639.23
Other Income/Expense	
Other Income	
Investment earnings	
Investment interest & dividends	24,000.00
Investment fees	-24,000.00
Total Investment earnings	0.00
Temp Restrict Funds Utilized	-2,700.00
Total Other Income	-2,700.00
Net Other Income	-2,700.00
Net Income	295,939.23