

## Director Report 5.24

Most of the month has been dedicated to planning the retreat and annual meeting. I have also completed reconciling the JPM statements and processed all the grant agreements and transfers.

I would like to authorize shredding the remaining records at Iron Mountain. The fee has gone up to \$170/month and they are incredibly hard to deal with.

I got a call from a woman in New York City inquiring about leaving a bequest to FFA. She is a clinical social worker and Rabbi who has worked in aging services and is an attender at 15<sup>th</sup> Street Meeting. She found us on Guidestar and was impressed with our grantmaking (making grants of a size that can make a difference) and transparency. I had a lovely conversation with her and connected her to Joan.

The program budget you requested from Center in the Park has been posted to the April meeting.

I attended a PEAK workshop on using AI in grantmaking. I will be attending the NJAAW annual conference and Friends Fiduciary annual meeting, as well as FGC in July.

I received a request for funding from Friends Life Care Partners which I recommend supporting with a discretionary grant.

Please sign up for midyear conversations with grantee partners. This is a great way to hear directly about the good work they are doing.