

Gift Acceptance Policy

- 1. The Friends Foundation for the Aging (FFA) solicits and accepts gifts that are consistent with its mission and that support its core programs, as well as special projects.
- 2. Donations and other forms of support will generally be accepted from individuals, partnerships, corporations, foundations, government agencies, or other entities, subject to the following limitations:
 - a. The source must be in alignment with FFA's values.
 - b. FFA cannot accept gifts of real estate or heirlooms (art, jewelry, etc)
 - c. It is preferable for the gift to be unrestricted. If restricted, it must be consistent with FFA's priorities and easily managed by the Foundation going forward.
- 3. Donations may come in the form of cash (including check and credit card) or appreciated securities (stock). Donations may be made through a direct gift, bequest, donor advised fund, required minimum distribution from an IRA, as named beneficiary of an insurance (or other) policy.
- 4. Gifts may be made through the services of Friends Fiduciary Corporation to benefit FFA. Friends Fiduciary is a Quaker nonprofit providing socially responsible investment management and charitable gift administration services to Quaker organizations since 1898.